



## **Accelerated Route to Fellowship (International Arbitration) Assessment**

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**December 10 and 11, 2021  
Plus Exam**

**Presented and  
Organized by:**

**The Chartered Institute of Arbitrators'  
Canada, New York and North America  
Branches**

**Venue:**

**Hogan Lovells, Miami, FL**



### **Virtual Program Option**

**Our hope and expectation is to hold this program as an in-person event. However, if necessary, we will hold virtually on December 3, 4, 10 and 11. Notice of exercise of the virtual option will be made no later than November 19, 2021.**

**Five interactive workshops PLUS three plenary sessions explore the challenges of organizing and managing a complex international arbitration and the drafting of an enforceable reasoned award**

**Testimonial: Noah Hanft - former President & CEO, CPR; Co-Founder AcumenADR**

"This course was one of the most valuable and rewarding programs I have ever attended. It was rich in substance and, at the same time, conveyed how to practically apply substantive learnings. The workshop/interactive structure makes this program both fun and practical. I particularly appreciated the problems presented because they are real, and finding solutions required not only an understanding of the applicable rules and law, but the exercise of sound judgment. In sum, this course provides the thought processes to resolve and document the complex issues that arise during an international arbitration and when drafting an enforceable reasoned award. I can truly say it made me a better arbitrator."

## **Special Guest Lecturer**

### **Marek Krasula – ICC Procedures and Protocols**



**Marek Krasula, Director, Arbitration & ADR, North America, ICC International Court of Arbitration (SICANA Inc.) (New York, NY):** Marek Krasula is Regional Director for North America at the ICC International Court of Arbitration (SICANA, Inc.) in New York. He leads the Educational Services team and promotes ICC dispute resolution services throughout the United States and Canada. Prior to his role as Regional Director, Marek headed the North American case management team of the ICC International Court of Arbitration (SICANA, Inc.) as Counsel where he administered hundreds of arbitrations in relation to a broad range of industries. He has served as a lecturer in international arbitration at the Université de Montréal

law faculty and Deputy Counsel in the ICC Secretariat's Paris office. Before joining the ICC, Marek was executive assistant to Mr. Justin P. J. Trudeau, now Prime Minister of Canada. Marek is a member of the Quebec Bar (Canada) and holds an LL.M. from Georgetown University. He is fluent in English, French and Polish. He is also a member of the New York City Bar International Commercial Disputes Committee.

## **Internationally Renowned Faculty**



**Steven Certilman, C.Arb:** Mr. Certilman is a corporate and commercial attorney and commercial litigator with more than thirty years of experience as a domestic and international arbitrator and mediator. He has extensive experience in a wide range of areas and is a member of major arbitration panels worldwide. Mr. Certilman is a Chartered Arbitrator and Fellow of the Chartered Institute of Arbitrators, a Fellow of the College of Commercial Arbitrators, a CEDR Accredited Mediator and a Fellow of the American Bar Foundation. He is the author of numerous articles, a former adjunct professor of law at Fordham University School of Law and a frequent presenter and trainer in arbitration. Mr. Certilman was

honored to have been twice elected to serve as Trustee and Chairman of the Board of Trustees of the Chartered Institute of Arbitrators.



**Anthony Daimsis, FCI Arb:** Prof. Daimsis has been teaching at the University of Ottawa since 2003 and is the Director of the BiJural (common law/civil law) National Program. He teaches Contracts law, International Sales law, International Commercial Arbitration and coaches the faculty's Jessup, Vis and FDI moot teams. Prof. Daimsis is also Director of Education for the Chartered Institute of Arbitrators, Canadian branch, and an associate Door Tenant at Littleton Chambers (London, England) and member of its international arbitrator group. His experience includes serving as both counsel, arbitrator and as an expert witness on foreign investment disputes, telecommunications and underground resources, in addition to an international commercial contract and construction

disputes resolved under the auspices of various international commercial arbitration institutions.



**Mauricio Gomm Santos, FCI Arb:** Mr. Gomm brings 30 years of experience as a senior level Brazilian/U.S. international attorney admitted to practice in Brazil, New York, and Florida; in the latter as Foreign Legal Consultant. Mr. Gomm serves as counsel, arbitrator, and mediator in proceedings in a variety of fields and languages under the rules of the world's major arbitral institutions as well as Ad-Hoc and cases under the UNCITRAL Arbitration Rules. Mr. Gomm participates as expert witness before national courts and arbitrations, seated in the United States, Brazil and other venues. He also provided academic expertise in the High-Level Meeting with USA Supreme Court Justices on international commercial arbitration hosted by the Organization of American States in several jurisdictions in the region. Mr. Gomm was responsible for drafting the project of an academic institute focused on the study of international arbitration within the University of Miami School of Law.



**Amb. (r.) David Huebner, C.Arb:** Trustee for the Americas of the Chartered Institute of Arbitrators. David Huebner has more than 25 years' experience as an arbitrator and advocate in international, investment, and complex commercial arbitrations. He has particular expertise in technology and life sciences disputes but has handled matters across a wide range of industry sectors, legal issues, and geographic regions. Currently resident in California, he hears cases internationally and has in the past been based for extended periods in Tokyo, Shanghai, and New York. Amb. Huebner served as the American Ambassador to New Zealand and the Independent State of Samoa from 2009 to early 2014, appointed by President Barack Obama.



**Annie Lespérance, FCI Arb:** Ms. Lespérance is Head of Omni Bridgeway's Latin America Group, with responsibility for leading Omni's arbitration funding and award enforcement efforts in Latin America. Prior to joining Omni, Ms. Lespérance was a lawyer at Cabinet Yves Fortier and the Permanent Court of Arbitration where she acted as Secretary to Tribunals in commercial and investor-state arbitrations under various procedural rules and governing laws. Ms. Lespérance acts as an arbitrator and mediator and appears on various arbitration rosters, including the USMCA (Annex 10-B.1), the Canadian Free Trade Agreement and ICDR Canada. She was recognized as a Future Leader by Who's Who Legal: Arbitration 2021, is fluent in French, English and Spanish, and is an active member of the Québec and Paris Bars.



**Kathleen Paisley, FCI Arb:** Kathleen Paisley is an experienced international arbitrator who has served as an arbitrator of commercial and investor-State disputes under all the major international arbitration rules. She is triple qualified, combining a degree from the Yale Law School with an MBA in Finance and has passed the Certified Public Accountancy exam. Additionally, Ms. Paisley served as a member of the ICCA/NYC Bar/CPR working group which recently released the Cybersecurity Protocol for International Arbitration (2020). The Protocol provides a framework for determining reasonable information-security measures for individual arbitration matters. She is also co-chair of the ICCA/IBA Joint Task Force for Data Protection in Arbitration and serves on the ICCA/ASIL Damages Task Force (quantification), Sedona Conference Drafting Committee on arbitration and the IMI/CCA/Straus Mixed Mode International Task Force (enforcement).



**Michele S. Riley, FCI Arb:** Ms. Riley has over 30 years of international legal experience from working with international law firms in New York and Tokyo, Japan, specializing in commercial transactions and ADR processes, both in private practice and as general counsel of a U.S.-based subsidiary of a Japanese multinational. Ms. Riley serves as a CPR Distinguished Neutral, and is on ICDR's international panel, AAA's commercial arbitration and mediation panels, and the Pro Bono Appellate Mediator Panel of the Second Circuit Court of Appeals. Complementing her ADR practice, Ms. Riley teaches mediation and negotiation at Columbia University's International Center for Cooperation and Conflict Resolution.



**Ann Ryan Robertson, C. Arb:** Ms. Robertson is the global President of the Chartered Institute of Arbitrators. An International Partner in Locke Lord LLP's Houston office, Ms. Robertson serves as both arbitrator and advocate in international and domestic arbitrations in a variety of complex business disputes across a number of industries. She is a member of the panel of neutrals for the ICDR, SCIA, HKIAC, AIAC, KCAB, CPR, CAfA, and BVI-IAC and chaired the ICDR Rules Revision Committee responsible for the ICDR Rules issued in March of 2021. Ms. Robertson is recognized by both Global Arbitration Review's "Who's Who Legal: Arbitration" and "Best Lawyers in America International Arbitration-Governmental." Most recently, the United States government selected her as one of ten arbitrators to serve as a dispute settlement panelist pursuant to Chapter 31 of the United States-Mexico-Canada Agreement (USMCA).



**Steve Smith, FCI Arb:** Mr. Smith has over 35 years experience in handling a wide variety of disputes and has served as arbitrator in disputes before the ICC, AAA/ICDR, LCIA, SIAC and HKIAC. Mr. Smith served in senior legal positions at Lockheed Martin Corporation, the world's largest aerospace and defense company, for nearly 30 years and was VP and General Counsel of Lockheed Martin Space Systems. Since taking early retirement from Lockheed Martin, Mr. Smith has focused his practice on arbitrating and mediating large, complex cases and is a founding member of the AAA/ICDR's Aerospace Aviation and National Security Panel of arbitrators and mediators. Mr. Smith is a Fellow of the Chartered Institute of Arbitrators, a member of the AAA Council and a US delegate to the ICC Commission on Arbitration and ADR.



**Nancy M. Thevenin, FCI Arb** (*virtual program only*): Ms. Thevenin is an international arbitrator and mediator based in New York City. She is a Fellow of CI Arb, an adjunct professor of the International Commercial Arbitration course at St. John's University School of Law, a past chair of NYSBA International Section, and a Member of the ICSID Panel of Arbitrators for the Republic of Haiti. Ms. Thevenin has over 20 years' experience handling disputes for multinational companies and governments in the construction and engineering, financial services, commercial real estate and aviation industries, often involving issues concerning mergers and acquisition, sales, distribution, licensing, technology transfer and leasing agreements. Ms. Thevenin also serves as a general counsel for the United States Council for International Business (USCIB/ICC USA), the U.S. national committee to the ICC International Court of Arbitration© and manages its Arbitration & ADR Committee, which, inter alia, nominates of U.S. arbitrators, makes referrals to parties seeking arbitration practitioners and

arbitrators, and serves as a resource for the U.S. business community about the ICC's dispute resolution services.

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**Program Director – James (Jim) Reiman, FCI Arb:** Mr. Reiman is an arbitrator and mediator of complex domestic and international commercial disputes and serves as a director on the boards of public and private companies. He has 18 years' experience as a trial and commercial transactions attorney practicing in Chicago, IL law firms followed by 20+ years as CEO, chairman and board director of public and private companies in the US, UK and China. In addition to his ADR and board work, Mr. Reiman is a member of the faculty of the University of Oxford's Oxford Programme on Negotiation and a Board Leadership Fellow of the National Association of Corporate Directors. He is the author of the book *Negotiation Simplified: A Framework and Process for Improving Negotiating Results*, Herndon, VA., Amplify Publishing, an imprint of Mascot Book. Q3, 2021. Print



**Program Director – Derrick Carson, FCI Arb:** Mr. Carson is a partner with the firm Locke Lord and Chair of the Firm's Energy Litigation Practice Group. He has over 20 years of experience trying cases in courts around the country and arbitrations around the world. He has a broad dispute resolution practice primarily representing clients in the energy and construction industries. His arbitration experience includes international matters where he has represented clients before a host of international arbitral bodies on issues as diverse as development of oil and gas fields, construction and maritime as well as other contractual disputes.

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## **Venue: In Person – Miami, Florida USA**

**Hogan Lovells US LLP  
600 Brickell Avenue  
Suite 2700  
Miami, FL 33131**



### **Virtual Program Option**

It is our strong preference to hold this program as an in-person event. However, in light of the fluidity of the Covid virus and the applicable safety protocols, it may be necessary to convert this program to a virtual program. We have learned that due to video fatigue, a successful virtual program requires 4 days, not 2. **If we convert to a remote video format, the program will commence at 10 a.m. Eastern Time and end at approximately 3 p.m. Eastern Time on December 3, 4, 10 and 11, 2021.**

We will advise all registrants no later than November 19<sup>th</sup>, 2021 if we will convert the program from an in-person event to a remote video program.

The award writing exam dates will not be affected.

**If you register for the in-person event and we are required to convert to a virtual event, there will be no refunds.** However, if your schedule does not permit you to attend on December 3 and 4, we will give you the option to attend a future event at no charge provided you let us know no later than November 29, 2021.

### **Accelerated Route to Fellowship (International Arbitration) Assessment**

The Accelerated Route to Fellowship program is designed for senior practitioners in the field of dispute resolution. It is a qualification program; not a fundamentals training program. Successful completion of the program permits participants to apply to become Fellows of the Chartered Institute of Arbitrators, the highest grade of CI Arb membership which allows the use of the designation FCI Arb.

The program focuses on applicable laws and procedures for the conduct of efficient arbitration hearings in complex international cases. The program is comprised of three elements:

#### **1. Oral Assessment**

This element of the Accelerated Route to Fellowship Programme consists of two days of workshops (4 days if the program is via remote video conference) based on a case study of a dispute. Each participant is assessed on his/her knowledge, judgment and self-presentation during discussion of a series of problems arising during a mock complex international arbitration and role play simulations.



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## **2. Written Assessment**

Written assignments will be part of the assessment process during the workshop portion of the program. One of the written assignments will be prepared in advance of the workshops and will be collected early on the first day of the workshops.

## **3. Award Writing Examination**

This element consists of a written, open book examination in which an award must be written and fully reasoned based on the evidence in an arbitration proceeding. The exam is administered as part of this program. To receive a passing grade, the award must meet international standards for enforcement. The exam administration and assessment fee is included in the tuition fee for the program.

Following successful completion of the three elements described above, candidates may schedule a Peer Interview. There will be a separate charge for the Peer Interview: it is not included in the tuition fee of this program.

**Who Should Attend?** You are a practicing lawyer with substantial complex litigation and/or dispute resolution experience (10 years minimum is typical). For further information regarding one's qualification to participate in the program, please contact Jim Reiman, Program Director ([jreiman@ReimanADR.com](mailto:jreiman@ReimanADR.com)).

**Assessment.** Continual assessment throughout the workshop portion of the program, written submittals, and award writing exam.

**Assessment Result.** Successfully passing the oral and written assessments during the workshop portion of the program allows the candidate to take the Award Writing Examination. Successful completion of the Award Writing Examination and (separate) Peer Review Interview allows the candidate to apply for Fellow status (for full details of route to Fellowship, please visit the CI Arb website [www.ciarb.org](http://www.ciarb.org)). Candidates may apply for Associate CI Arb membership with the Chartered Institute of Arbitrators at any time.

## **Frequently Asked Questions**

### **What will happen during the oral assessment portion of the program?**

You will be in small groups with two or more assessors. You will be given a case study comprising a commercial contract and a set of facts describing the events which lead to a dispute between a number of parties. During the assessment workshops, various situations or problems which might arise during an international arbitration will be put to you and you will discuss how you would deal with them. There are also written and role play exercises.

### **What grade of membership will I be entitled to?**

You may apply as an Associate member of the CI Arb at any time.

If you pass the oral and written assessments during the workshop portion of the Accelerated Route to Fellowship program, and are not already a Member of the CI Arb, you will be entitled to apply for Member status. This applies whether you sit for and pass the Award Writing Exam or not. Applying for Member status as soon as possible is encouraged as all persons applying for Fellow status must first be Members of the Institute.



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If you do not pass the oral and written assessment portion of workshop portion of the Accelerated Route to Fellowship program, you will not be permitted to take the Award Writing Exam.

If you do not pass the Award Writing Exam, you will not be permitted to proceed to the Peer Interview process for Fellowship status.

If you successfully pass the workshop portion of the Accelerated Route to Fellowship program as well as the Award Writing Exam, you will be able to schedule a Peer Interview. There will be a separate charge for the Peer Interview process: it is not included in the tuition cost of this program. Following successful completion of the Peer Interview you may apply to upgrade your membership level from Member to Fellow status.

### **Continuing Legal Education (CLE)**

In the United States, certificates for applying for continuing legal education (CLE) credit will be provided to candidates who request them. Typically, this program has been approved for 12.5 – 14 CLE Skills and 1.5 – 2.0 Ethics Credits.

### **Timing and Scheduling**

#### **In-Person Program**

The program will commence at 8:30 a.m. Friday morning, December 10, 2021 (workshops will commence at 9:00) and will conclude at 5:00 PM on Saturday, December 11, 2021. The award writing examination will proceed as described below.

**There will be a cocktail reception and dinner for Candidates and Faculty on Friday, December 10, 2021** at Delores But You Can Call Me Lolita, 1000 S. Miami Ave., Miami FL starting at 6:30 PM. The cost of this reception / dinner is included in your tuition fee. A light breakfast, lunch, and beverages/snacks will be provided on Friday and Saturday by our host Hogan Lovells at no cost to our attendees.

#### **Workshops**

**Friday, December 10, 2021**

8:30 a.m. – 5:00 p.m.

**Saturday, December 11, 2021**

9:00 a.m. – 5:00 p.m.

#### **Remote Video Program**

If we convert the program to a remote video format, the program will commence at 10:00 a.m. (Eastern Time – Miami, FL), December 3, 2021. The workshops will occur on the days and at the times set forth below. The award writing examination will proceed as described below.

#### **Workshops**

**Friday, December 3, 2021**

10 a.m. – 3 p.m. ET



**Saturday, December 4, 2021**  
10 a.m. – 3 p.m. ET

**Friday, December 10, 2021**  
10 a.m. – 3 p.m. ET

**Saturday, December 11, 2021**  
10 a.m. – 3 p.m. ET

**Award Writing Exam**  
(In-Person AND Remote Video)

**Participants will be required to write a reasoned award. They will have 48 hours to write their award at anytime they wish during the period December 15, 2021 and December 19, 2021**

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**We are anticipating strong demand for this program and would ask that you register at the earliest possible date. **Registration is limited!****

**PROGRAM REGISTRATION**

For candidates paying in Canadian \$\$

[Click Here](#)

For candidates paying in US \$\$

[Click Here](#)

**Fees**

**Accelerated Route to Fellowship Program registration fee:**

**\$2,250.00 – United States Dollars**  
**\$2,750.00 – Canadian Dollars**

**Cancellation:** You may freely substitute someone from your organization until the Friday before the Training. A cancellation fee of US\$ 250/CAD 335 will be charged if cancellation is received prior to November 3, 2021; tuition will not be refunded if cancellation is received after that date. However, the fee paid may be applied to a future program.



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## Hotel Information

**There are many hotels near the venue with a wide range in price and luxury. The CI Arb has not arranged special hotel pricing for participants. Below are several hotels within walking distance of Hogan Lovell's Miami offices:**

W Miami Hotel  
485 Brickell Avenue  
Miami, FL 33131  
(305) 503-4400

<https://www.starwoodhotels.com/whotels/property/overview/index.html?propertyID=4535>

Hampton Inn & Suites Miami Brickell Downtown  
50 SW 12th St, Miami, FL 33130  
(305) 377-9400

[www.hamptoninnmiamibrickell.com](http://www.hamptoninnmiamibrickell.com)

Hyatt Regency Miami  
400 SE 2nd Ave, Miami, FL 33131  
(305) 358-1234

[www.miami.regency.hyatt.com](http://www.miami.regency.hyatt.com)

Kimpton EPIC Hotel  
270 Biscayne Blvd Way, Miami, FL 33131  
(305) 424-5226

[www.epichotel.com](http://www.epichotel.com)

Mandarin Oriental, Miami  
500 Brickell Key Dr, Miami, FL 33131  
(305) 913-8288

[www.mandarinoriental.com](http://www.mandarinoriental.com)

JW Marriott Marquis Miami  
255 Biscayne Blvd Way, Miami, FL 33131  
(305) 421-8600

<https://www.marriott.com/hotels/travel/miamj-jw-marriott-marquis-miami/?scid=bb1a189a-fec3-4d19-a255-54ba596febe2>

JW Marriott Miami  
1109 Brickell Ave, Miami, FL 33131  
(305) 329-3500

<https://www.marriott.com/hotels/travel/miajw-jw-marriott-miami/?scid=bb1a189a-fec3-4d19-a255-54ba596febe2>

Conrad Miami  
1395 Brickell Ave, Miami, FL 33131  
(305) 503-6500

[https://conradhotels3.hilton.com/en/hotels/florida/conrad-miami-MIACICI/index.html?SEO\\_id=GMB-CI-MIACICI](https://conradhotels3.hilton.com/en/hotels/florida/conrad-miami-MIACICI/index.html?SEO_id=GMB-CI-MIACICI)